Übung zur Vorlesung Mensch-Maschine-Interaktion

e5: Heuristic Evaluation

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Why Do We Need Evaluations?

- Ensure functionality (effectiveness)
 - Make sure that the target task *can* be performed
- Ensure performance (efficiency)
 - Make sure that a given task can be performed *within* resource limits (e.g., time, system resources)
- Customer / User acceptance
 - What is the effect on the user?
 - Does the user like the product?
 - Is the user pleased with operating the product?
- Identify Problems
 - For specific tasks
 - For specific users
- Improve development life-cycle
- Secure the investment: do not develop a product that can only be used by a fraction of the target group or not at all

Different Approaches

- 1. Inspections
 - Heuristic evaluation (check if UI violates a set of rules)
 - Consistency inspection (check if UI is consistent)
 - Cognitive walkthrough (perform specific tasks)
- 2. Controlled user studies
 - Comparative
 - Qualitative
- 3. Usage observations
 - Protocol findings of an observation on paper, video, log files
 - Let the user keep a diary style protocol on a notebook
- 4. Field studies
 - Scientific observation in a natural environment (as opposed to a laboratory)

And In Reality?

- Usability Methods are seldom applied
- Why?
 - Developers are not aware of the techniques
 - Fear of extra cost for evaluation
 - Developers run out of time
 - Necessity is neglected ("The product works")
 - Teams often think what they understand is understood by everyone
- (Usability) Evaluation is crucial for almost every product
- Most evaluation techniques are cheap and fast
 - Discount Usability Engineering:

http://www.useit.com/papers/guerrilla_hci.html

- Heuristic Evaluation

http://www.useit.com/papers/heuristic/

Heuristic Evaluation

- Proposed by Nielson and Molich (1990)
- Widely accepted: Google yielded 58,000 hits in 2005
- Usability inspection method for an iterative design process
- A user interface is evaluated by a small number of experts
- Evaluators judge the user interface by its compliance to a set of rules or guidelines – the heuristics
- Biggest pitfall: One evaluator can hardly find all problems alone
 → several evaluators inspect a product independently
- Aggregate the findings after everybody is done



Steps of an Heuristic Evaluation

- 1. Preparation:
 - Define or agree on heuristics
 - Prepare a complete usage scenario (walkthrough) that each evaluator goes through
 - Decide on some way to capture the evaluation session and results
 - » Form/questionnaire
 - » Videotaping
 - » Observing and written assessment
- 2. Evaluation:
 - All evaluators go through the complete scenario at least twice or until no more problems are found
 - Take notes on problems found and document them carefully
- 3. Analysis:
 - Aggregate list of usability problems from individual forms
 - Rate problems by severity

Ten Usability Heuristics by Nielson

- 1. Visibility of system status
- 2. Match between system and the real world
- 3. User control and freedom
- 4. Consistency and standards
- 5. Error prevention
- 6. Recognition rather than recall
- 7. Flexibility and efficiency of use
- 8. Aesthetic and minimalist design
- 9. Help users recognize, diagnose, and recover from errors
- 10. Help and documentation

Severity Rating

- Used to prioritize problems
- Helps in deciding whether a product is ready for release or not
- Three influencing factors:
 - Frequency (often occurring problems are more severe)
 - Impact (Can users overcome the problem or find a workaround)
 - Persistence (Does the problem occur repeatedly or only under certain conditions)
- Scale to rate problems:
 - **0** = I don't agree that this is a usability problem at all
 - 1 = Cosmetic problem only: need not be fixed unless extra time is available on project
 - **2** = Minor usability problem: fixing this should be given low priority
 - **3** = Major usability problem: important to fix, so should be given high priority
 - **4** = Usability catastrophe: imperative to fix this before product can be released

Usability Report

- Write a usability report containing all problems identified
- Structure by severity and by functionality groups
- Give also suggestions for improvement
- Give an assessment of the products usability

Literatur

- Discount Usability Engineering: <u>http://www.useit.com/papers/guerrilla_hci.html</u>
- Heuristic Evaluation:

http://www.useit.com/papers/heuristic/

- Ten Usability Heuristics by Jakob Nielsen: <u>http://www.useit.com/papers/heuristic/heuristic_list.html</u>
- Severity Rating:

http://www.useit.com/papers/heuristic/severityrating.html